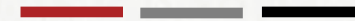




INNOVATIVE FINANCIAL MANAGEMENT INVESTMENT ADVISORS



Innovative Financial Management Investment Advisors (IFMIA) is a leading Portfolio Management Services (PMS) firm, founded by seasoned investment professionals.

OUR PMS PERFORMANCE

Data: as on 30th September 2026



HALF YEARLY PERFORMANCE SNAPSHOT

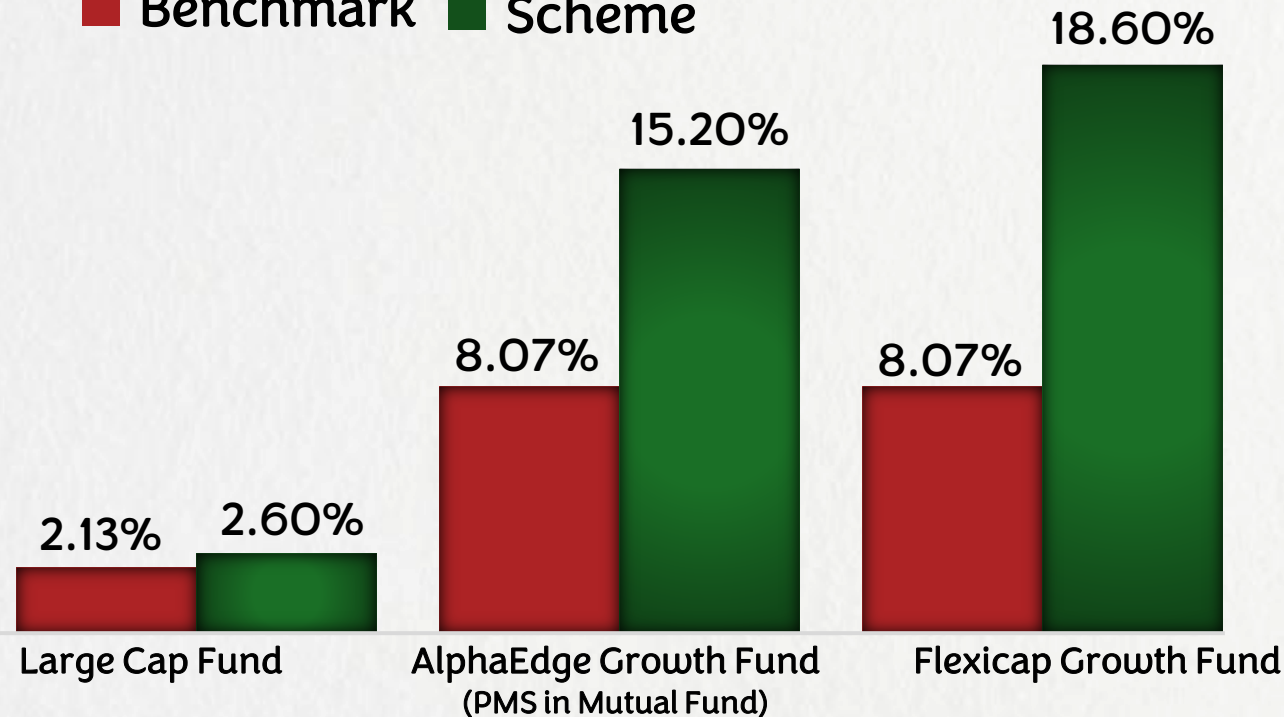
H1FY 2026-27 | AS ON **30th September 2026**

IFM Investment
advisors

ALL STRATEGIES OUTPERFORMED THEIR BENCHMARKS

Scheme Performance vs Benchmark

■ Benchmark ■ Scheme



Half Yearly Alpha Generation

Flexicap Growth Fund

▲ **+10.53%**

AlphaEdge Growth Fund

▲ **+7.13%**

Benchmark: BSE 500 TRI

Large Cap Fund

▲ **+0.47%**

Benchmark: Nifty 50 TRI

[Click Here to View Performance on SEBI Website](#)

FUND PERFORMANCE

INVESTMENT APPROACH	1 MONTH	3 MONTHS	6 MONTHS	1 YEAR	SINCE INCEPTION
IFM AlphaEdge Growth Fund	-4.87	-1.63	15.2	3.07	-1.15
<i>Benchmark: BSE 500 TRI</i>	-5.57	-3.59	8.07	-2.33	-1.5
Out/Under Performance	0.7	1.96	7.13	5.4	0.35
IFM Flexicap Growth Fund	-7.14	-2.57	18.6	1.65	-5.65
<i>Benchmark: BSE 500 TRI</i>	-5.57	-3.59	8.07	-2.33	-4.15
Out/Under Performance	-1.57	1.02	10.53	3.98	-1.5
IFM Large Cap Fund	-6.86	-5.69	2.6	-7.98	-8.32
<i>Benchmark: NSE 50 TRI</i>	-6.03	-4.91	2.13	-7.09	-4.77
Out/Under Performance	-0.83	-0.78	0.47	-0.89	-3.55



THANK YOU

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