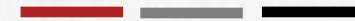




INNOVATIVE FINANCIAL MANAGEMENT INVESTMENT ADVISORS



Innovative Financial Management Investment Advisors (IFMIA) is a leading Portfolio Management Services (PMS) firm, founded by seasoned investment professionals.

OUR PMS PERFORMANCE

Data: as on 30th June 2026



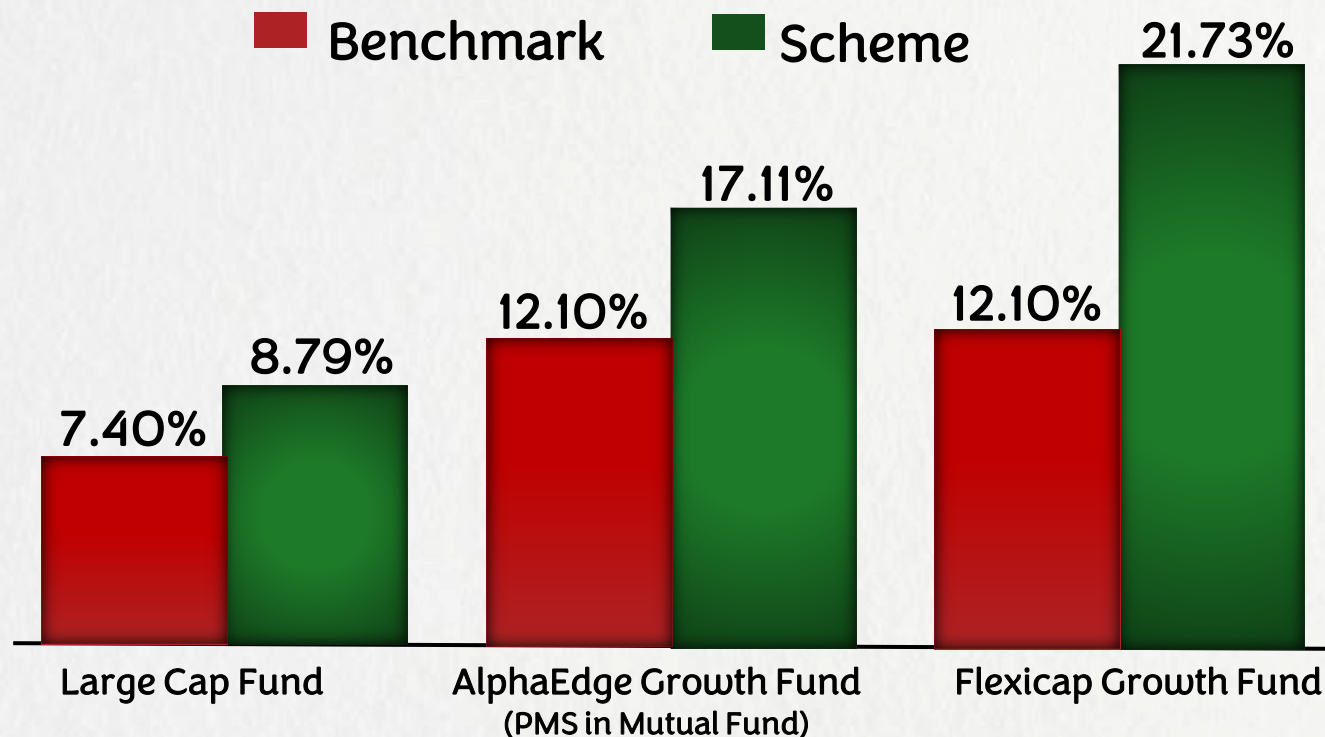
QUARTERLY PERFORMANCE SNAPSHOT

Q1 FY 2026-27 | AS ON **30 JUNE 2026**

IFM Investment
advisors

ALL STRATEGIES OUTPERFORMED THEIR BENCHMARKS

Scheme Performance vs Benchmark



Quarterly Alpha Generation

Flexicap Growth Fund

▲ **+9.63%**

AlphaEdge Growth Fund

▲ **+5.01%**

Benchmark: BSE 500 TRI

Large Cap Fund

▲ **+1.39%**

Benchmark: Nifty 50 TRI

[Click Here to View Performance on SEBI Website](#)

FUND PERFORMANCE

INVESTMENT APPROACH	1 MONTH	3 MONTHS	6 MONTHS	1 YEAR	SINCE INCEPTION
IFM ALPHAEDGE GROWTH FUND	3.57	17.11	1.72	-0.86	0.1
Benchmark: BSE 500 TRI	1.73	12.1	-3.53	-1.96	1.56
Out /Under Performance	1.84	5.01	5.25	1.1	-1.46
IFM FLEXICAP GROWTH FUND	5.06	21.73	0.42	0	-4.32
Benchmark: BSE 500 TRI	1.73	12.1	-3.53	0	-1.45
Out / Under Performance	3.33	9.63	3.95	0	-2.87
IFM LARGE CAP FUND	2.69	8.79	-8.34	-6.49	-5.13
Benchmark: Nifty 50 TRI	1.67	7.4	-8.1	-5.42	-1.34
Out / Under Performance	1.02	1.39	-0.24	-1.07	-3.79



THANK YOU

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